



SENSIBLE DENTISTRY

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PATIENT INFORMATION

Date: _____

Last Name: _____ First Name: _____ Middle Initial: _____

Preferred Name: _____ Date of Birth: _____ SS# _____

Address: _____ City: _____ State: _____ Zip: _____

Home Ph: _____ Cell: _____ E-mail: _____

Pref. Method of Contact: Home Cell Work E-mail Text

Male Female Single Married Widowed Divorced

Name of Spouse: _____ Phone: _____

Patient's Employer: _____ Wk. Ph: _____

Alternate Emergency Contact: _____ Phone: _____

How did you hear about our practice? _____

Name of person ultimately responsible for account (if different from above): _____

Relationship to patient: Spouse Parent/Guardian Other Phone: _____

SS#: _____ Date of Birth: _____ Driver's License #: _____

Name of Insured: _____ Date of Birth: _____

Patient's Relationship to Insured: Self Spouse Child SS#: _____

Employer: _____ Phone: _____

Insurance Co.: _____ Phone: _____

Member ID#: _____ Group #: _____

(INITIALS) I HEREBY AUTHORIZE ASSIGNMENT OF MY INSURANCE RIGHTS AND BENEFITS DIRECTLY TO THE PROVIDER FOR SERVICES RENDERED. I FULLY UNDERSTAND I AM SOLELY RESPONSIBLE FOR ANY BALANCE NOT PAID BY MY INSURANCE COMPANY. I UNDERSTAND THAT PAYMENT IN FULL FOR ALL SERVICES RENDERED MUST BE PAID AT THE TIME OF VISIT UNLESS OTHER ARRANGEMENTS HAVE BEEN MADE WITH THE BUSINESS MANAGER. IF ACCOUNT IS NOT PAID WITHIN 90 DAYS OF THE DATE OF SERVICE AND NO FINANCIAL ARRANGEMENTS HAVE BEEN MADE, I UNDERSTAND THAT I WILL BE RESPONSIBLE FOR LEGAL FEES, COLLECTION AGENCY FEES, INTEREST CHARGES AND ANY OTHER EXPENSES INCURRED IN COLLECTING MY ACCOUNT.

DENTAL HISTORY

Are you in pain? Yes No If yes, describe pain and duration: _____

Do you require pre-medication of antibiotics for dental care? Yes No Don't know

Have you ever had a serious/difficult problem associated with any previous dental work or anesthesia? Yes No

If yes, please explain: _____

Do you feel tired throughout the day? Yes No

Do you wish you slept better and had more energy? Yes No

Have you ever been told you occasionally snore? Yes No

Have you or a loved one been prescribed a CPAP? Yes No

Have you ever had or are you experiencing any of the following:

- | | | | |
|--|--|--|--|
| <input type="checkbox"/> Accidentally Biting Cheeks/Lips | <input type="checkbox"/> Clenching/Grinding Teeth | <input type="checkbox"/> Nervous/Anxious When Seeing a Dentist | <input type="checkbox"/> Lost/Broken Fillings |
| <input type="checkbox"/> Bad Breath | <input type="checkbox"/> Difficulty Opening or Closing Jaw | <input type="checkbox"/> Pain in Jaw Joints | <input type="checkbox"/> Sensitive Teeth/Gums |
| <input type="checkbox"/> Bleeding Gums | <input type="checkbox"/> Food Impaction | <input type="checkbox"/> Previous Periodontal Therapy | <input type="checkbox"/> Use of Flouride Gels/Rinses |
| <input type="checkbox"/> Blisters/Sores Around the Mouth | <input type="checkbox"/> Frequently Have Cavities | | <input type="checkbox"/> Wears Dentures/Partial |
| <input type="checkbox"/> Broken/Chipped Tooth | <input type="checkbox"/> Gag Easily | | |

Previous Dentist: _____ Phone: _____ Last Dental Visit: _____

Are you under a physician's care now? Yes No

Have you ever taken Fosamax, Boniva, Actonel or any other medications containing bisphosphonates? Yes No

Have you ever been hospitalized? Yes No

Are you on a special diet? Yes No

Have you ever had a serious head or neck injury? Yes No

Do you use controlled substances? Yes No

Do you use tobacco? Yes No

Family History of Heart Disease? Yes No

Are you taking medications, pills or drugs? Yes No

Women: Pregnant Nursing Taking Oral Contraceptives

Do you have a LATEX allergy? Yes No

Please list all medications/hospitalizations/drug allergies: _____

Physician: _____ Phone #: _____ Pharmacy: _____

MEDICAL HISTORY

- | | | | |
|---|---|--|--|
| <input type="checkbox"/> AIDS/HIV Positive | <input type="checkbox"/> Diabetes (type) 1 / 2 | <input type="checkbox"/> High Blood Pressure | <input type="checkbox"/> Mitral Valve Prolapse |
| <input type="checkbox"/> Alzheimer's Disease | <input type="checkbox"/> Drug Addictions | <input type="checkbox"/> High Cholesterol | <input type="checkbox"/> Organ Transplant |
| <input type="checkbox"/> Artificial Heart Valve | <input type="checkbox"/> Epilepsy or Seizures | <input type="checkbox"/> Irregular Heartbeat | <input type="checkbox"/> Psychiatric Care |
| <input type="checkbox"/> Artificial Joint | <input type="checkbox"/> Excessive Bleeding | <input type="checkbox"/> Leukemia | <input type="checkbox"/> Radiation Treatments |
| <input type="checkbox"/> Breathing Problem | <input type="checkbox"/> Excessive Thirst | <input type="checkbox"/> Liver Disease | <input type="checkbox"/> Sinus Trouble |
| <input type="checkbox"/> Cancer | <input type="checkbox"/> Heart Trouble/Disease | <input type="checkbox"/> Low Blood Pressure | <input type="checkbox"/> Stroke |
| <input type="checkbox"/> Chemotherapy | <input type="checkbox"/> Hepatitis (type) A / B / C | <input type="checkbox"/> Lung Disease | <input type="checkbox"/> Tumors or Growths |

List Any Other Serious Medical Problems: _____

To the best of my knowledge, the questions on this form have been accurately answered. I understand that providing incorrect information can be dangerous to my (or patient's) health. It is my responsibility to inform the dental office of any changes in medical status.

SIGNATURE OF PATIENT, PARENT OR GUARDIAN: _____ DATE: _____

SENSIBLE DENTISTRY

HIPAA OMNIBUS RULE

PATIENT ACKNOWLEDGEMENT FORM FOR RECEIPT OF NOTICE OF PRIVACY PRACTICES CONSENT/LIMITED AUTHORIZATION & RELEASE FORM

You may refuse to sign this acknowledgement & authorization. In refusing we may not be allowed to process your insurance claims.

Date: _____ Patient Name: _____

HOW DO YOU WANT TO BE ADDRESSED WHEN SUMMONED FROM RECEPTION AREA?

- First Name Only Proper Surname Other _____

PLEASE LIST ANY OTHER PARTIES WHO ARE ACTIVELY INVOLVED IN YOUR HEALTH CARE AND WHO CAN HAVE ACCESS TO YOUR HEALTH INFORMATION: (This includes stepparents, grandparents and any care takers who can have access to this patient's records):

Name: _____ Relationship: _____

Name: _____ Relationship: _____

I AUTHORIZE CONTACT FROM THIS OFFICE TO **CONFIRM MY APPOINTMENTS, TREATMENT & BILLING INFORMATION** VIA:

- Cell Phone Confirmation Email Confirmation
 Text Message to my Cell Phone Work Phone Confirmation
 Home Phone Confirmation **Any of the Above**

I AUTHORIZE **INFORMATION ABOUT MY HEALTH** BE CONVEYED VIA:

- Cell Phone Confirmation Email Confirmation
 Text Message to my Cell Phone Work Phone Confirmation
 Home Phone Confirmation **Any of the Above**

I APPROVE BEING CONTACTED ABOUT **SPECIAL SERVICES, EVENTS, FUND RAISING EFFORTS or NEW HEALTH INFO** on behalf of this Healthcare Facility via:

- Phone Message **Any of the Above**
 Text Message **None of the Above** (opt out)
 Email

In signing this HIPAA Patient Acknowledgement Form, you acknowledge and authorize, that this office may recommend products or services to promote your improved health. This office may or may not receive third party remuneration from these affiliated companies. We, under current HIPAA Omnibus Rule, provide you this information with your knowledge and consent.

The undersigned acknowledges receipt of a copy of the currently effective Notice of Privacy Practices for this healthcare facility. A copy of this signed, dated document shall be as effective as the original. **MY SIGNATURE WILL ALSO SERVE AS A PHI DOCUMENT RELEASE SHOULD I REQUEST TREATMENT OR RADIOGRAPHS BE SENT TO OTHER ATTENDING DOCTOR / FACILITIES IN THE FUTURE.**

Please *print* name of Patient

Please *sign* Patient / Guardian of Patient

Legal Representative / Guardian

Relationship of Legal Representative / Guardian

OFFICE USE ONLY

As Privacy Officer, I attempted to obtain the patient's (or representatives) signature on this Acknowledgement but did not because:

- It was emergency treatment
 I could not communicate with the patient
 The patient refused to sign
 The patient was unable to sign because: _____

Signature of Privacy Officer: _____

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Office Appointment Policy

The doctor and staff are committed to supporting your lifelong oral health needs. Our Dental Office reserves treatment time one patient at a time. By giving you our undivided attention, you are ensured of quality dental care. We never require you to schedule an appointment, but should you do so, we do expect you to keep the appointment and to be on time. We consider reserved time as confirmed time. Preparations for your visit begin when time is reserved to ensure you receive the best comprehensive care. To maintain your optimal oral health, mutually agreed regular return visits will be necessary.

We realize life situations do arise that may prevent you from keeping a scheduled appointment. However, we appreciate the courtesy of a 48-hour cancellation notice or a broken appointment fee will incur.

We believe comprehensive dentistry can be delivered only when you and the practice are committed to meeting the best standards of care to prevent and maintain optimal oral health.

I understand the office appointment policy and will be committed to any future appointment made with the office.

Name: _____ Date: _____

Financial Policy

Payment is due when the service is provided unless specific arrangements are made in advance of treatment. Payments may be made with cash, check, or credit card. New patient visits and emergency visits will be made with cash or credit card at the time the service is provided. No exceptions.

As a courtesy for those patients who are covered by insurance: we will accept assignment of benefits as long as we receive within on full working day prior to the date of service all the necessary information to file the insurance claim. Any balance not paid by your insurance company is solely your responsibility. This does mean you must sign the portion of your insurance form that "assigns" payment to our office.

Most dental insurance plans have limitations and do not cover 100% of the cost of treatment. You are ultimately responsible for all charges. We only estimate what the insurance will pay. We have no control over what the insurance will actually pay. The balance is your responsibility. You will be asked to pay the deductible and your estimated portion of the charges (co-pay) the day the service is provided. We try to estimate as closely as possible your coverage, but until we have actually received the payment from the insurance company, the ultimate responsibility lies with you. The balance after insurance payment is received will be due in full, from you, sixty days after services are rendered.

Accounts are considered delinquent after 90 days and are subject to collection using any methods of recovery as provided by law. Alternate arrangements may be set up with you to facilitate your treatment plan. Ask our financial coordinator for details. Feel free to ask any unanswered questions before or after treatment. We wish to be of assistance if we can.

Name: _____ Date: _____

I understand that the information that I have given is correct to the best of my knowledge, that it will be held in the strictest of confidence and it is my responsibility to inform this office of any changes in the medical status of the patient. I have read and understand the above policies and my responsibilities as stated above. As the undersigned I hereby authorize the doctor and/or his employees to take x-rays, study models, photographs, or any other diagnostic aids deemed appropriate by the Doctor to make a thorough diagnosis of the patient's dental needs. I also authorize Doctor and/or his employees to perform any and all forms of treatment, medication and therapy, that may be indicated in connection with the (Name of Patient) _____ and further authorize and consent that Doctor choose and employ such assistance as deems fit. I also understand the use of anesthetic agents embodies a certain risk. I understand that responsibility for payment for Dental Services provided in this office for myself or my dependents is mine, due and payable at the time services are rendered unless financial arrangements have been made in advance.

Patient Signature

Parent / Legal Representative Signature

Relationship to Patient